



TRAINING

for asset managers & trustees

Background

The provision of suitable training and further education for your staff not only protects you against possible legal and reputational risks, it also raises your employees' skill level and is thus an investment in the future.

Our range of services focuses on your needs, complies with regulatory requirements and creates added value for your company. In addition to individual training programmes, we can also assist you in creating a complete training concept based on legislation governing the planning, implementation and monitoring of training and further education programmes.

	Training concept		
Planning	Implementation Monitoring		
Target group	Possible training material		
Client advisors	Basic knowledge for advanced participants		
Portfolio managers	Regulatory changes and new developments		
Legal & Compliance officers	Specific topics in detail		
Current and new employees	Practical examples/workshops/tests	Practical examples/workshops/tests	

Training programmes – a multi-faced tool



Training enables staff to acquire and retain knowledge. This knowledge permits employees to carry out quality work that complies with legislation.

Training and development is not only an investment in the future performance of your company, it is also a regulatory requirement in several areas of the financial market.

Training programmes can also serve as a component of the internal control system (together with a test procedure).

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Your individual subject areas

To ensure your company meets the legal requirements for the monitoring and supervision of training and further education programmes, we offer you solutions suited to your company's size and complexity.

These training and further education programmes are tailored to your business model and business strategy via individual training sessions or customised training concepts that maximise added value for your company.

Choice of regulatory subject areas

Our proven experts with their deep knowledge of various fields provide training programmes on compliance with and implementation of national and international regulations, including money laundering, tax and client protection.

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Below is a list of possible regulatory subject areas:

You create your individual training concept from your selected subject areas, and we will assist you with the planning, implementation and monitoring of your training and further education programmes.

We look forward to hearing from you



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